

## (1) Tenth Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney (Prob. C 2620, 2623, 2630, 2942)

Age: 59 years DOB: 11/1/1952		<b>PUBLIC GUARDIAN</b> , Conservator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: 9/1/2010 – 10/31/2011	
Cont. from		Accounting - \$407,844.27	
	Aff.Sub.Wit.	Beginning POH - \$385,949.26	
✓	Verified	Ending POH - \$335,140.26	
	Inventory	(\$6,450.45 is	
	PTC	cash)	
	Not.Cred.		
✓	Notice of Hrg	Conservator - \$1,486.48	
✓	Aff.Mail	(2.58 Deputy hours @ \$96/hr and 16.30 Staff hours @ \$76/hr)	
	Aff.Pub.		
	Sp.Ntc.	Attorney - \$1,000.00 (per Local Rule)	
	Pers.Serv.		
	Conf. Screen	Bond fee - \$1,038.80 (o.k.)	
	Letters		
	Duties/Supp		
	Objections	<b>Petitioner prays for an Order:</b>	
	Video Receipt	1. Approving, allowing and settling the tenth account;	
	CI Report	2. Authorizing the conservator and attorney fees and commissions;	
✓	2620(c)	3. Payment of the bond fee.	
✓	Order		
	Aff. Posting		Reviewed by: KT
	Status Rpt		Reviewed on: 2/22/12
	UCCJEA	<b>Court Investigator JoAnn Morris'</b>	Updates:
	Citation	<b>Report filed on 8/24/2011.</b>	Recommendation:
	FTB Notice		File 1 - Kane

## Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution (Prob. C. 12200, et seq); Failure to File Inventory and Appraisal

<b>DOD: 8-3-04</b>		<p><b>SHARON POULIN</b>, Trustee of the Alexander Erdman Giannopoulos Living Trust, was appointed Special Administrator of the estate on 9-15-05.</p> <p>The Special Administrator was appointed for the purpose of filing an Affidavit Re Real Property of Small Value to effectuate the transfer of some small value real property parcels located in the Kettleman Hills (Fresno County) and in Kern and San Bernardino Counties out of the name of Margaret Giannopoulos and into Decedent's name.</p> <p>Letters issued 9-13-05 (no expiration date).</p> <p>On 1-24-12, the Court set this status hearing for failure to file an inventory and appraisal and failure to file a first account or petition for final distribution, and ordered both the attorney and the personal representative to be present.</p> <p>Notice was set to Attorney Jeffrey Wall on 1-24-12.</p> <p><b>Declaration of Sharon Poulin and Request for Dismissal of Probate Proceeding</b> filed 2-24-12 states that at the time of Decedent's death, most of his assets were in a living trust, of which she was the named successor trustee. After investigation, she determined that certain mineral rights in Kings County worth about \$10,000.00 were still owned of record by Decedent's mother, who predeceased Decedent, and had not been distributed to him after her death. Kings County would not accept Affidavit of Real Property of Small Value signed by a trustee; it had to be signed by a Special Administrator. Her attorney spoke with Gina Klee [<i>then Fresno Superior Court Probate Manager/Attorney</i>] who agreed that all she could do was comply with the direction given by the Kings County Recorder and open a probate for special administration. After the Letters of Special Administration were issued, she proceeded to record the mineral rights Affidavit in Kings County. After that, there was no further need to be Special Administrator or to have further probate proceedings in this Court.</p> <p><b>Ms. Poulin now requests that this estate be dismissed without further filings or accounting.</b></p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Aff.Sub.Wit.</b>			
✓ <b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
✓ <b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			

<b>Reviewed by:</b> skc
<b>Reviewed on:</b> 2-22-12
<b>Updates:</b> 2-27-12
<b>Recommendation:</b>
<b>File 2 - Giannopoulos</b>

(1) First and Final Account and Report of Administrator and (2) Petition for Its Settlement, for Allowance of Attorney Ordinary and Extraordinary Fees and (3) for Allowance of Administrator Ordinary and Extraordinary Fees and (4) for Reimbursement of Costs Advanced and (5) Reimbursement of Expenses of Administration and (6) for Final Distribution

<b>DOD: 1-4-07</b>		<b>KEITH J. CAMPBELL</b> , Son and Administrator with Full IAEA without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>1. It appears that between 2007 and 2011, Petitioner and his brother loaned/ advanced the estate approx. \$100,000.00 to prevent foreclosure and make mortgage payments.</b>  <b>However, there were only minimal receipts to the estate of \$890.15. It appears the property was sold in 2011 (after four years) at short sale for a loss of \$140,000.00.</b>  <b>The Court may require clarification as to the benefit to the estate for such loans/ advances if the property was not functional or producing income between 2007 and 2011.</b>  <b><i>Declaration filed 2-28-12 addresses this item. See Page 2.</i></b>  <b><i>Note: The Declaration is not verified by the Administrator.</i></b>
		Account period: 1-4-07 through 10-31-11	
		Accounting: \$352,940.15	
		Beginning POH: \$352,050.00	
		Ending POH: \$ 25,083.59	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	12-11-07	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		Administrator (Statutory): \$6,756.70  Administrator (Extraordinary): \$4,250.00 (for the sale of the real property and various personal property items, per local rule)  Attorney (Statutory): \$6,756.70 Attorneys Joanne Sanoian and Jeffrey Simonian (Petitioner's former attorney) have agreed to split the statutory fees equally and each should be allowed \$3,378.35.  Attorney (Extraordinary): \$6,000.00 (itemized, for the sale of the real property, the notices of proposed action regarding the sale of certain farm equipment)  Costs: \$1,035.00 (filing, probate referee, certified copies)  <b>Petitioner states</b> he and his brother loaned the estate \$50,000.00 at 6% interest pursuant to notice of proposed action to prevent foreclosure and continue mortgage payments. Repayment of the loan with interest totals \$59,000.00.  In addition, Petitioner advanced the sum of \$49,139.01 for mortgage payments and requests priority for this reimbursement.  Decedent's mother also advanced funds for payment of funeral expenses, taxes and employment expenses, and preparing assets for sale for a total of \$13,443.29.  There are four (4) creditor's claims that were allowed but will not be paid. The creditors were sent notice of this hearing.  <b>After payment of attorney's fees, commission, extraordinary fees and costs advanced and outstanding expenses of administration, there is no money left for the remaining costs of administration, creditor's claims and heirs.</b>  <b>If additional assets come into the estate, Administrator requests authorization to satisfy the costs in order of priority pursuant to Probate Code §11420 as follows:</b> <ol style="list-style-type: none"> <li>1. Remaining sum of \$56,464.81 to Keith J. Campbell and Kevin S. Campbell</li> <li>2. \$49,139.01 to Keith J. Campbell</li> <li>3. \$13,443.29 to Billie J. Campbell</li> <li>4. Creditors</li> <li>5. Heirs (1/3 each to Keith J. Campbell, Kevin S. Campbell and Cathy J. Campbell)</li> </ol>	

Reviewed by: skc

Reviewed on: 2-23-12

Updates: 2-28-12

Recommendation:

File 3 - Campbell

**Declaration of Attorney Lisa Horton filed 2-28-12 states** when the Decedent died, there was a mortgage on the property for approx. \$157,000. The parties loaned the estate \$50,000 to prevent foreclosure and continued to pay the mortgage until the property was valued in excess of the outstanding balance. It was listed for sale and between Oct 2008 and Dec 2010 they received 8 offers, but either the buyers backed out or could not receive funding. Beneficiary Cathy Campbell objected to a Notice of Proposed Action for a proposed sale in 2009 for \$180,000 and that buyer subsequently backed out. Another sale fell through when an independent appraiser appraised the property for \$135,000, and then reappraised for \$145,000 (not the \$185,000 for the proposed sale).

On 12-30-10, the principal balance of the loan was \$147,977.42 and the payoff amount would have been over \$150,000 with added fees. In this market, the Administrator would not have been able to sell the property for more than it was appraised, which is less than the loan due. The buyer could no longer obtain financing for the previous, so her two daughters purchased the property pursuant to a short sale, which was completed on 4-22-11.

Petitioner actively tried to sell the real property when there was equity. Unfortunately, due to the subsequent drop in market values, the property lost its equity entirely.

It was not to the benefit of the estate to have renters in it while it was marketed because that would have delayed sale if they did not leave or caused damage. At the time Petitioner and his brother advanced funds, there was equity and it was to the benefit of the estate to prevent the real property from being sold at a trustee's sale.

(1) Petition for Instructions and Orders Regarding Assignment of Herman Barretto;  
(2) for Extraordinary Attorney and Executor Fees; (3) for Reimbursement of Costs

		<b>MARIAN K. WEBER</b> , Executor, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	W/	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		

**Petitioner states** on June 23, 2011, this court ordered payment of \$8,805.29 to Herman Barretto. This petition seeks an order regarding an assignment to the estate by a beneficiary of the will of George W. Shaw.

About one day before the hearing on the petition for final distribution (about June 22) Mr. Barretto informed Petitioner and her attorney that he recently attended a work training session and learned he might not be able to accept the funds because of a Veteran's Administration (VA) conflict of interest rules. Mr. Barretto works for the VA and because the decedent had used services of the VA, he was unsure if internal VA rules would allow him to receive the distribution.

Mr. Barretto and VA attorneys determined he could not accept the funds. He eventually assigned his interest back to the estate.

The court's order for distribution states that any additional property of the estate is to be paid as follows:

28.57% to Frank Contreras until he has received the total sum of \$10,000.00;  
57.14% to Herman Barretto until he has received the total sum of \$20,000.00; and  
14.29% to the Victim Compensations and Government Claims Board until it has received the total sum of \$5,000.00 (the amount to be paid to Cindia Snider).

Without considering the bequest to Mr. Barretto, specific bequests total \$15,000.00. Accordingly, any distributions should be paid 2/3 to Frank Contreras and 1/3 to the Victim Compensation and Government Claims Board.

*Please see additional page*

Reviewed by: KT

Reviewed on: 2/23/12

Updates:

Recommendation:

File 4 - Shaw

**Petitioner requests the payment of Extraordinary Costs and fees as follows:**

<b>Costs</b>	-	<b>\$395.00</b> (filing fee)
<b>Attorney X/O</b>	-	<b>\$2,000.00</b> (per itemization and declaration. 12.25 hours @ \$225.00/hr)
<b>Executor X/O</b>	-	<b>\$170.00</b> (3.4 hours @ \$50.00/hr)

**Wherefore, Petitioner prays for an Order:**

1. Requiring Wells Fargo to Cancel Cashier's Check no. 003020XXX drawn on Account # 4861-XXXXXX dated June 28, 2011 in the amount of \$8,805.29 payable to Herman Barretto, and, instead issue checks paying out those funds as follows:

<b>\$ 395.00</b>	to Wild, Carter and Tipton for costs advanced;
<b>\$2,000.00</b>	to Wild Carter and Tipton for extraordinary attorney's fees;
<b>\$ 170.00</b>	to Marian Weber for extraordinary executor's fees;
<b>\$4,160.19</b>	to Frank Contreras as an additional distribution;
<b>\$2,080.40</b>	to Victims Compensation and Government Claims Board as an additional distribution.

**(1) First and Final Account and Report of Executor and (2) Petition for Its Settlement, and Petition for Final Distribution (Prob. C 10810, 10951, 10954 and 11640)**

[illegible]

## (1) Second Account Current and Third and Final Account and Report of Conservator; and (2) Petition for Allowance of Fees to Conservator and Attorney's Fees

<b>DOD: 6-19-11</b>	<b>RUSSELL J. EARLS</b> , nephew and Conservator of the Person and Estate with bond of \$24,420.00, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Account period: 2-1-11 through 6-19-11	<b>Note:</b> Petitioner was appointed Administrator of the Conservatee's estate in 11CEPR00753 on 11-10-11.
<b>Aff.Sub.Wit.</b>	Accounting: \$68,243.22	
<b>Verified</b>	Beginning POH: \$61,005.50	
<b>Inventory</b>	Ending POH: \$58,161.45	
<b>PTC</b>	Account period: 6-20-11 through 11-30-11	
<b>Not.Cred.</b>	Accounting: \$58,957.24	
<b>Notice of Hrg</b>	Beginning POH: \$58,161.45	
<b>Aff.Mail</b>	Ending POH: \$57,422.37	
<b>Aff.Pub.</b>	Conservator: \$816.00 (54.4 hours at \$15.00 per hour from date of appointment)	
<b>Sp.Ntc.</b>	Attorney: \$1,845.00 (8.2 attorney hours @ \$225.00/hr, including 1.5 <i>anticipated</i> hours for appearance at this hearing)	
<b>Pers.Serv.</b>	Costs: \$527.00 (filing, bond fee)	
<b>Conf. Screen</b>	<b>Petitioner requests an Order:</b>	
<b>Letters</b>	1. Approving, allowing and settling the account and report as filed;	
<b>Duties/Supp</b>	2. Authorizing payment of the Conservator compensation;	
<b>Objections</b>	3. Authorizing payment of the Attorney's fees and costs; and	
<b>Video Receipt</b>	4. Authorizing and directing Conservator to deliver the property remaining in his possession to himself as Administrator of the Conservatee's estate, and discharge of bond upon filing of the proper receipts.	
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> skc <b>Reviewed on:</b> 2-23-12 <b>Updates:</b> <b>Recommendation:</b> File 6 – Earls



**Petition for Settlement of First and Final Account and Report and (2) for Allowance of Compensation for Ordinary Services [Prob. C. §§11000, 11600, 10800, 10810]**

<b>DOD: 12-5-10</b>	<b>WILLIAM COULSTON</b> , Brother and Administrator with Full IAEA without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Account period: 12-5-10 through 12-31-11	
Aff.Sub.Wit.	Accounting: \$363,219.44	
✓ Verified	Beginning POH: \$345,948.37	
✓ Inventory	Ending POH: \$296,284.23	
✓ PTC	(\$26,284.23 cash plus real property)	
✓ Not.Cred.	Administrator (Statutory): \$10,264.39	
✓ Notice of Hrg	Attorney (Statutory): \$10,264.39	
✓ Aff.Mail W	Closing: \$1,000.00	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	<b>Distribution pursuant to intestate succession and agreements between heirs:</b>	
Conf. Screen		
✓ Letters 2-25-11	Harold E. Coulston, Jr.: \$1,585.15 cash plus a 1/3 undivided interest in certain real property	
Duties/Supp		
Objections		
Video Receipt	William Coulston: \$1,585.15 cash plus a 1/3 undivided interest in certain real property	
CI Report		
✓ 9202	Erin C. Williams: \$792.58 plus a 1/6 undivided interest in certain real property	
✓ Order		
Aff. Posting	Todd P. Coulston: \$792.58 plus a 1/6 undivided interest in certain real property	
Status Rpt		
UCCJEA		
Citation		
✓ FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-23-12
		Updates:
		Recommendation: SUBMITTED
		File 7 - Coulston

Atty Dunn, Edward K., of Desmond Nolan Livaich & Cunningham, Sacramento (for Petitioner Dottie M. Moody, spouse)

Petition for Probate of Lost Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 11/12/2002</b>		<b>DOTTIE M. MOODY</b> , spouse and named Executor without bond, is Petitioner.  Full IAEA – o.k.  <b>Lost Will</b> dated: 9/24/1998  Residence – Clovis Publication – Business Journal  <b>Estimated value of the Estate:</b> Real property - \$800,000.00  <b>Total - \$800,000.00</b>  <b>Petitioner states</b> Decedent executed a valid Will dated 9/24/1998, and Petitioner believes that the original of that Will has been lost; Petitioner conducted a thorough search of the Decedent's documents and has contacted the drafter of the Will, and the original document has not been located.  <b>Probate Referee: Rick Smith</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Continued from 2/6/2012. Minute Order</u> states matter continued to 3/1/2012 at the request of counsel.  <u>Note: Response to Examiner Notes</u> filed on 2/10/2012 does not state the relationships to Decedent of persons mentioned in Decedent's Will; however, this omitted information does not prevent this matter from proceeding to the Court's consideration of evidence presented to rebut the presumption that the testator destroyed the will with intent to revoke it pursuant to Probate Code § 6124, which provides that if the testator's will was last in the testator's possession, the testator was competent until death, and neither the will nor a duplicate original of the will can be found after the testator's death, it is presumed that the testator destroyed the will with intent to revoke it. This presumption is a presumption affecting the burden of producing evidence.		
Cont. from 020612					
<input type="checkbox"/>	Aff.Sub.Wit.				
<input checked="" type="checkbox"/>	Verified				
<input type="checkbox"/>	Inventory				
<input type="checkbox"/>	PTC				
<input type="checkbox"/>	Not.Cred.				
<input checked="" type="checkbox"/>	Notice of Hrg				
<input checked="" type="checkbox"/>	Aff.Mail				W/
<input checked="" type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input type="checkbox"/>	Pers.Serv.				
<input type="checkbox"/>	Conf. Screen				
<input type="checkbox"/>	Aff. Posting				
<input checked="" type="checkbox"/>	Duties/Supp				
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
<input type="checkbox"/>	CI Report				
<input type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order				
<input checked="" type="checkbox"/>	Letters				
<input type="checkbox"/>	Status Rpt				
<input type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				

Reviewed by: LEG
Reviewed on: 2/28/12
Updates:
Recommendation:
File 8 - Moody

DOD: 4/13/2011		<p><b>MARIAN L. DAMIAN</b>, surviving spouse, is petitioner.</p> <p>No other proceedings</p> <p>Decedent died intestate.</p> <p><b>Petitioner states</b> she was married to the decedent on 1/2/1999. The decedent purchased the real property prior to his marriage to Petitioner. Petitioner and decedent lived in the residence from 1999 to the present. They have not owned or lived in another property. The mortgage payments, taxes, insurance and maintenance on of the property were all paid by Petitioner and decedent from their joint accounts.</p> <p>The vehicle was purchased in 2004, while Petitioner and decedent were married with community assets.</p> <p><b>Petitioner requests</b> court confirmation that ½ interest in real property and the vehicle belongs to her and that ½ interest passes to her.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Petition states that the real property was purchased by the decedent prior to his marriage to the petitioner. Therefore there is a portion of the real property that would be considered the decedent's separate property. Court may require more information regarding the real property such as the date the property was purchased, purchase price and the amount of the decedent's separate property funds that were used paying on the property prior to his marriage to the petitioner.</li> <li>Petition states the Petitioner and decedent's marriage license is attached as Exhibit A. There is no Exhibit A attached to the petition.</li> </ol>	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: KT
Reviewed on: 2/23/12
Updates:
Recommendation:
File 9 - Damian

Atty SIMONIAN, JEFFREY D (for Victoria L. Preston – half-sister/Petitioner)

Petition for Letters of Administration; Authorization to Administer Under IAEA  
(Prob. C. 8002, 10450)

DOD: 09/01/11		<p><b>VICTORIA L. PRESTON</b>, half-sister, is Petitioner, and request appointment as Administrator without Bond.</p> <p>Petitioner is a resident of Davenport, Iowa.</p> <p>Full IAEA – OK</p> <p>All heirs waive bond.</p> <p>Decedent died intestate.</p> <p>Residence: Fresno Publication: The Business Journal</p> <p><b>Estimated Value of the Estate:</b>            Personal property - \$57,583.00            Annual income - 300.00            Real property - (67,000.00)  <b>Total - (\$9,117.00)</b></p> <p>Probate Referee: <b>RICK SMITH</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Note:</u> The court may require bond if the proposed personal representative resides outside California or for other good cause, even if the will waives bond, pursuant to California Rules of Court 7.201(b) and Probate Code 8571.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: JF
Reviewed on: 02/23/12
Updates:
Recommendation:
File 10 - McDonnell

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 10/27/11</b>			<b>MICHAEL JOHN PEREZ</b> , son/named co-Executor without bond, is Petitioner.  Full IAEA – OK  Will dated 04/24/90 and Codicil dated 10/12/93  Residence: Firebaugh Publication: NEED  <u><b>Estimated Value of the Estate:</b></u> Personal property - \$1,923,938.00 Real property - 525,675.00 <b>Total - \$2,449,613.00</b>  Probate Referee: <b>STEVEN DIEBERT</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Confidential Supplement to Duties and Liabilities of Personal Representative (Form DE-147S).
<b>Cont. from</b>				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/		
✓	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
	Duties/Supp	x		
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

<b>Reviewed by:</b> JF
<b>Reviewed on:</b> 02/23/12
<b>Updates:</b> 02/27/12
<b>Recommendation:</b>
<b>File 11 - Perez</b>

**Petition to Determine Succession to Real Property (Prob. C. 13151)**

<b>DOD: 6/3/2011</b>		<p><b>SUSAN D. CONNELLY</b>, Trustee of the Surviving Spouse's Trust under the Family Trust of Simon O. Connelly and Janice J. Connelly dated 5/20/1992.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>I &amp; A - <b>\$145,000.00</b></p> <p><b>Petitioner requests</b> Court determination that decedent's 100% interest in real property located at 1785 W. Calimyrna Ave. in Fresno passes to the decedent's trust pursuant to decedent's Will.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Inventory and appraisal was not on the mandatory Judicial Council form. California Rules of Court 7.101 states if a petition, and order, or other document to be submitted to the court is one for which the Judicial Council has adopted a mandatory form, that form must be used.</p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> W/		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> KT</p> <p><b>Reviewed on:</b> 2/23/12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 12 - Connelly</b></p>	

**Petition for Determination of Property Subject to Trust (Probate Code 850 and 17200) Points and Authorities in Support of Petition**

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
<p><b><u>Continued to 3/14/12</u></b> at the request of the attorney.</p>		
Reviewed by: KT		
Reviewed on: 2/22/12		
Updates:		
Recommendation:		
File 13 - Bigby		

Brianna age: 9 years  
DOB: 5/16/2002

Hope age: 8 years  
DOB: 2/26/2004

Cont. from

Aff.Sub.Wit.

✓ Verified

Inventory

PTC

Not.Cred.

Notice of Hrg X

Aff.Mail X

Aff.Pub.

Sp.Ntc.

Pers.Serv.

✓ Conf. Screen

Letters

✓ Duties/Supp

Objections

Video Receipt

CI Report

9202

Order

Aff. Posting

Status Rpt

✓ UCCJEA

Citation

FTB Notice

Temporary granted ex parte on 2/17/12.  
TEMPORARY EXPIRES ON 3/1/12.

GENERAL HEARING 4/19/12.

**MARILYN Z. CUNHA**, paternal grandmother, is petitioner.

Father: **DUSTIN CUNHA** – deceased.

Mother: **KARLA DEAN** – Declaration of due diligence filed on 2/28/12.

Paternal grandfather: not listed  
Maternal grandparents: not listed

**Petitioner states** father died in a car accident on 2/8/12. Father had sole custody of the children. Although the mother had supervised visitation rights, she has not attempted to visit the children for over two years and has not had contact with the children during that time. Since 2004 the children have lived with their father and his wife Juliana Cunha. The children only know Juliana as their mother. Granting custody to the petitioner is in the best interest of the children.

#### NEEDS/PROBLEMS/COMMENTS:

1. Need *Notice of Hearing*.
2. Need proof of personal service of the *Notice of Hearing or Consent and Waiver of Notice or Declaration of Due Diligence* on:
  - a. **Karla Dean (mother)** – if court does not dispense with notice.
3. General petition does not include the *Guardianship Petition – Child Information Attachment*. Judicial Council form #GC-210(CA). Therefore the information on that form has not been provided including relatives and whether or not the children are Indian children (which would affect notice for the general hearing).
4. General petition does not include the *Indian Child Inquiry Attachment*. Judicial Council form #ICWA – 010(A). If the children have Indian ancestry additional notice pursuant to the ICWA statutes would be required for the general hearing.

Reviewed by: KT

Reviewed on: 2/24/12

Updates:

Recommendation:

File 14 - Cunha



Alysann (3) DOB: 5-14-08		<b>TEMPORARY GRANTED EX PARTE EXPIRES 3-1-12</b>  <b>GENERAL HEARING 4-19-12</b>  <b>MELANIE MURPHY</b> , Paternal Grandmother, is Petitioner.  Father: <b>KEVIN MURPHY</b> Mother: <b>ANNA SANDERSON</b>  Paternal Grandfather: Deceased Maternal Grandfather: Deceased Maternal Grandmother: Deceased  Siblings: Bradley Murphy and Erika Murphy  <b>Petitioner states:</b> The children have been left in her care without any contact or support. This has been a pattern since they were born. The children are in need of medical attention for severe skin rash, cough and vaccinations. The parents panhandle for money and have taken the children panhandling with them. The parents both have a criminal history and history of drug use. There have been reports made to CPS in Fresno, San Luis Obispo and Humboldt Counties.  Petitioner describes incidents including Father taking the children, including taking Alysann (3) out of the bathtub with her wrapped only in a towel in December 2011. He later asked her to pick up the children, which she did. The parents were supposed to come for Christmas, but they never did.  Later, Mother asked if she could stay with Petitioner to get clean. During that time, Petitioner asked mother to take the children to the doctor, and she did, but she failed to apply the medication. Instead, she dumped it in the bathtub. Mother left on 1-3-12.  In January, Father came to Petitioner's home with police to take the children but tried to put them in the car without car seats. In February, Mother gave the children to Petitioner. Neither parent has communicated with her or the children since then.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Notice of Hearing.  2. Need proof of personal service of Notice of Hearing with a copy of the Temporary Petition at least five (5) Court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declarations of due diligence on: - Kevin Murphy (Father) - Anna Sanderson (Mother)  3. If temporary letters are extended, need new temporary letters.	
Chastity (2) DOB: 6-4-09				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
	Letters			X
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: skc

Reviewed on: 2-23-12

Updates:

Recommendation:

File 15 - Murphy

**Atty Green, Michael Ray (pro per/father - Guardian)**

<b>Age: 17</b>	<b>MICHAEL RAY GREEN</b> , father, was appointed as Guardian of the Estate and Letters were issued on 08/28/06.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>DOB: 10/12/94</b>		
		<b>1. Need Accounting and report of Guardian.</b>
<b>Cont. from</b>	On 09/26/07, a status hearing for failure to file Inventory & Appraisal was heard.	<i>Note: Per Substitution of Attorney filed 2/28/12, Guardian Michael Ray Green is now representing himself (former attorney was Julia Brungess).</i>
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Inventory & Appraisal was filed 10/29/07.	
<input type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>		
<input type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>	Amended Letters were issued on 10/30/07.	
<input type="checkbox"/> <b>Conf. Screen</b>	Notice of Status Hearing filed 01/04/12 set this matter for status regarding failure to file Annual or Biennial Account. Clerk's Certificate of Mailing states that the Notice was mailed to the guardian and attorney Brungess on 01/04/12.	
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		<b>Reviewed by:</b> JF
<input type="checkbox"/> <b>Citation</b>		<b>Reviewed on:</b> 02/23/12
<input type="checkbox"/> <b>FTB Notice</b>		<b>Updates:</b> 2/29/12 (NRN)
		<b>Recommendation:</b>
		<b>File</b> 16 - Green

**Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution (Prob. C. §12200, et seq.)**

<b>DOD: 05/12/07</b>	<p><b>CHRISTINE HEELEY</b>, daughter, was appointed Administrator and Letters were issued on 07/17/07.</p> <p>Inventory &amp; Appraisal was filed 10/16/08</p> <p><b>Notice of Status Hearing</b> set this matter for hearing on 01/04/12. Clerk's Certificate of Mailing states that the Notice was sent to Christine Heeley and Attorney Kim Herold on 01/04/12.</p> <p><b>Report of status of Administration filed 01/20/12</b> by attorney Kim Herold states that her office lost contact with Ms. Heeley. At this time, Ms. Herold believes Ms. Heeley is living in Portland, Oregon. Repeated mailings to Ms. Heeley have not been answered or returned to her office. Attorney Herold has sent a message to Ms. Heeley on Facebook, but as of the date of the report has not received a response.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF <b>Reviewed on:</b> 02/23/12 <b>Updates:</b> <b>Recommendation:</b> <b>File 17 - Heeley</b>

Atty Bullock, Ashley Renee (Pro Per – Mother – Petitioner)

Atty Simmons, Terry K. (Pro Per – Paternal Grandmother– Co-Guardian – Objector)

Atty Gonzales, Tanya (Pro Per – Paternal Aunt – Co-Guardian – Objector)

Petition for Termination of Guardianship (Prob. C. 1460, 1601, 2626, 2627, 2636)

Age: 3		ASHLEY RENEE BULLOCK, Mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
DOB: 10-6-08			
		TERRY K. SIMMONS, paternal grandmother, and	<p><u>If this petition goes forward, the following issues exist:</u></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing pursuant to Probate Code §1460(b)(5) on: <ul style="list-style-type: none"> <li>- Corey Simmons (Father)</li> <li>- Roger Simmons (Paternal Grandfather)</li> <li>- Glen Bullock (Maternal Grandfather)</li> <li>- Kathleen Aniel (Maternal Grandmother)</li> </ul> </li> </ol>
		TANYA GONZALES, paternal aunt, were appointed Co-Guardians on 5-9-11.	
	Aff.Sub.Wit.	Father – COREY SIMMONS	
✓	Verified	Paternal grandfather – ROGER SIMMONS	
	Inventory	Maternal grandfather – GLEN BULLOCK	
	PTC	Maternal grandmother – KATHLEEN ANIEL	
	Not.Cred.	Petitioner states she feels that Michael is in an unhealthy environment. Mother and Father do not get along and Mother is being threatened with unlawful eviction. Mrs. Gonzales does not have any room at her house for Michael and neither does Ms. Simmons.	
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	Co-Guardians Objection states the petition was filed as a retaliatory action in anticipation of the fact that Ms. Simmons was preparing to have Mother evicted from the residence she was residing in due to an incident on 12-23-11 resulting in Mother's arrest for battery (police report attached). Objectors state Michael is thriving in their care, and there is a strong history of abuse and rage with Mother and Michael would be at considerable risk if left alone with her. Objectors state Mother does not have stable living environment, adequate housing, or employment. Michael would continue to be traumatized if this petition proceeds. Objectors state since Mother has left the residence they have noticed a drastic and peaceful change in Michael's demeanor.	
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice	Court Investigator Dina Calvillo filed a report on 2-21-12.	
			Reviewed by: skc Reviewed on: 2-23-12 Updates: Recommendation: File 18 - Bullock

## Amended Petition to Determine Succession to Real Property

<b>DOD:</b>	<b>9/4/1995</b>		<b>CARL ALBERT THOMPSON,</b> individually and, as <b>Special Administrator of the Estate of FREDRICK AVERY THOMPSON,</b> is petitioner.  40 days since DOD.  No other proceedings.  Decedent died intestate.  I & A            - <b>\$70,000.00</b>  <b>Petitioner requests</b> court determination that decedent's interest in real property passes to Carl Albert Thompson and Fredrick Avery Thompson, as tenants in common.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	N/A		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 2/22/12	
			Updates:	
			Recommendation: SUBMITTED	
			File 19 - Thompson	

**Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)**

Age: 14 DOB: 02/11/98		<b><u>GENERAL HEARING 04/17/12</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>JACQUELINE MORGENSTERN</b> , step-mom, is Petitioner.		<ol style="list-style-type: none"> <li>1. Need Child Information Attachment (Form GC-210(CA)).</li> <li>2. Need proof of personal service of <i>Notice of Hearing</i> with a copy of the <i>Petition for Temporary Guardianship</i> at least 5 court days before the hearing <u>or</u> Consent and Waiver of Notice <u>or</u> Declaration of Due Diligence for: - Erin Elston (mother)</li> </ol>	
		Father: <b>ROBERT MORGENSTERN</b> – <i>consent &amp; waiver of notice filed 02/14/12</i>			
Cont. from		Mother: <b>ERIN ELSTON</b>			
	Aff.Sub.Wit.	Maternal grandfather: DENISE LYNCH			
✓	Verified	Maternal grandmother:			
	Inventory	Paternal grandmother: SHARON KARRAKER			
	PTC	Paternal grandfather:			
	Not.Cred.	Petitioner states that the minor has been living in an unstable environment and has been bounced around various family members' homes. Father is currently incarcerated and the minor and her mother have a volatile relationship that has included emotional neglect, abandonment and physical altercations which required law enforcement intervention. Petitioner states that the minor is not currently attending school, has had problems at school, been expelled and suspended from school in the past. Further, Petitioner states that due to lack of supervision, the minor has started smoking marijuana. Petitioner states that she can provide a safe and stable home for the minor.			
✓	Notice of Hrg				
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	x			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 02/24/12	
				Updates: 02/28/12	
				Recommendation:	
				File 20 - Morgenstern	

**21 Jovane Michael Castillo, Kiana Starr Castillo, and Case No. 12CEPR00164  
Tiara Keilani Castillo (GUARD/P)**

**Atty Castillo, Filimon Jr (Pro Per – Paternal Grandfather – Petitioner)**  
**Atty Castillo, Josephine (Pro Per – Paternal Grandmother – Petitioner)**  
**Petition for Appointment of Temporary Guardian of the Person (Prob. C. 1510)**

Jovane Michael Castillo (16) DOB: 1-28-96		<b>TEMPORARY GRANTED EX PARTE EXPIRES 3-1-12</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
Kiana Starr Castillo (13) DOB: 1-3-99			
Tiara Keilani Castillo (10) DOB: 7-24-01		<b>GENERAL HEARING 4-18-12</b>	<u>Note:</u> All three minors consent and waive notice.
		<b>FILIMON CASTILLO, JR., and JOSEPHINE CASTILLO,</b> Paternal Grandparents, are Petitioners.	1. Need Notice of Hearing.
Father: <b>MICHAEL ANTHONY CASTILLO</b> - Deceased		Mother: <b>MARCELLA MARIE VARELA</b> Maternal Grandfather: Vincent Varela Maternal Grandmother: Virginia Varela Ruiz	2. Need proof of service of Notice of Hearing with a copy of the Temporary Petition at least five Court days prior to the hearing per Probate Code §2250(e) or consent and waiver of notice or declaration of due diligence on: - Marcella Marie Varela (Mother)
Mother: <b>MARCELLA MARIE VARELA</b>			
Maternal Grandfather: Vincent Varela		<b>Petitioners state</b> that in 2005, the father took his own life, and the mother and children came to live with Petitioners. Since then, Petitioners have been the primary caregivers, both financially and physically. The mother has come and gone from the home, the longest absence being two years.	
Maternal Grandmother: Virginia Varela Ruiz			
<b>Petitioners state</b> that in 2005, the father took his own life, and the mother and children came to live with Petitioners. Since then, Petitioners have been the primary caregivers, both financially and physically. The mother has come and gone from the home, the longest absence being two years.		Petitioners describe an incident in October 2011 where the mother disappeared for over 10 days, and the older children were finally able to contact her via Facebook. When she returned, the older children refused to leave, but she coaxed the youngest into leaving with her to Oceanside, where she was living. Petitioners were able to pick her up during a winter break, during which time she pleaded to stay, that she wasn't happy with her mom, didn't like her new school, etc.	
Petitioners describe an incident in October 2011 where the mother disappeared for over 10 days, and the older children were finally able to contact her via Facebook. When she returned, the older children refused to leave, but she coaxed the youngest into leaving with her to Oceanside, where she was living. Petitioners were able to pick her up during a winter break, during which time she pleaded to stay, that she wasn't happy with her mom, didn't like her new school, etc.			
On 2-10-12, Mother brought Tiara to visit for the weekend, and told Petitioners that she planned to move to Michigan and will take Tiara, and will take the older two after this school year is finished. This would be Tiara's third school since October. Mother has no permanent housing, no source of income in Michigan, and a history of instability. She has not demonstrated good judgment or that she is looking out for their best interest. According to Tiara, when they were in Oceanside, the military police were called to their home more than once.		On 2-10-12, Mother brought Tiara to visit for the weekend, and told Petitioners that she planned to move to Michigan and will take Tiara, and will take the older two after this school year is finished. This would be Tiara's third school since October. Mother has no permanent housing, no source of income in Michigan, and a history of instability. She has not demonstrated good judgment or that she is looking out for their best interest. According to Tiara, when they were in Oceanside, the military police were called to their home more than once.	
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			

**Petition for Appointment of Temporary Guardianship of the Person**

Age: 10 years		<p align="center"><b><u>TEMPORARY GRANTED EX PARTE;</u></b>  <b><u>EXPIRES 3/1/12</u></b>  <b><u>GENERAL HEARING 4/18/12</u></b></p> <p><b>JANE BOULGER, maternal grandmother, is Petitioner.</b></p> <p><b>FATHER: RYAN ORTIZ; incarcerated; personally served 2/24/12</b>  <b>MOTHER: JENNIFER AUSTIN; personally served 2/23/12</b></p> <p><b>PATERNAL GRANDFATHER: RAYMOND ORTIZ</b>  <b>PATERNAL GRANDMOTHER: LENA ACKERMAN</b></p> <p><b>MATERNAL GRANDFATHER: MARK AUSTIN</b></p> <p><b>Petitioner states</b> she has always been the stability in the minor's life. Mother was living with Petitioner and the minor until very recently when Mother was forced to leave due to Mother's violence. Mother's probation officer made a referral to CPS, due to several violent attacks by mother towards Petitioner (breaking down Petitioner's front door, throwing a bike at Petitioner, Mother punching Petitioner – all in the minor's presence). Minor was shaking and crying uncontrollably at the last attack on 2/8/12 (when the police was called), and mother was threatening to remove the minor from Petitioner's home, and cussing and screaming. Two social workers came to Petitioner's home that day and interviewed Petitioner and the minor, and thereafter advised Petitioner to immediately seek guardianship (SDM Safety Plan attached to Petition.) Mother was picked up on 2/23/12 and put in jail, and arrangements are being made for Mother's entry into a drug in-patient program. Mother is addicted to methamphetamine and is bipolar and not taking her medications (mother's psychiatrist will no longer treat her until she completes a substance abuse program). Mother is homeless and has no job or car, and the minor's father is incarcerated.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note: The temporary was granted <i>ex parte</i> on 2/23/12, and expires 3/1/12.</b></p> <ol style="list-style-type: none"> <li>Need <i>Notice of Hearing</i> and proof of service showing 5 court days service of Notice and Temporary Petition, or waiver and consent to guardianship or Declaration of Due Diligence for: <ol style="list-style-type: none"> <li>Father (Ryan Ortiz); served 2/24; procedurally o.k.</li> <li>Mother (Jennifer Austin); served 2/23; procedurally o.k.</li> </ol> </li> <li>Need <i>Confidential Screening Form</i>; filed 2/29/1; procedurally o.k.</li> </ol>
DOB: 2/26/02			
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

<b>Reviewed by: NRN</b>
<b>Reviewed on: 2/24/12</b>
<b>Updates: 2/29/12</b>
<b>Recommendation:</b>
<b>File 22 - Ortiz</b>



**Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)**

<b>Age: 1 month</b>		<b>GENERAL HEARING 4-24-12</b>  <b>PEARL GRICE</b> , Maternal Grandmother, is Petitioner.  Father: <b>MCCAEL MARSHALL</b>  Mother: <b>PATRICE REED</b> <i>- Consent and Waiver of Notice filed 2-22-12</i>  Paternal Grandfather: Unknown Paternal Grandmother: Unknown Maternal Grandfather: Stanley Reed  <b>Petitioner states</b> the mother is also a minor and is clinically diagnosed as bipolar and ADHD. The father has a history of drug use and is physically abusive to the mother. Petitioner is concerned for the safety of both mother and child. Petitioner attached a "Domestic Violence Victim Information Form."  According to the UCCJEA, both the mother and the baby live with Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Petitioner requests the Court excuse notice to the father because he is violent and has no permanent address. Petitioner states she does not know where he is located to have him served, and further, he has made threats to the minor mother and toward anyone who tries to keep him from "taking" his daughter. Petitioner states it would be a danger for both mother and daughter if notice of this temporary guardianship is given to the father.  <i>If notice is not excused</i> , need personal service of Notice of Hearing with a copy of the temporary petition at least five court days prior to the hearing on father per Probate Code §2250(e).
<b>DOB: 1-13-12</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b> X		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b> X		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

<b>Reviewed by:</b> skc
<b>Reviewed on:</b> 2-24-12
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 23 - Marshall</b>